Fill in this information to identify your case:

United States Bankruptcy Court for the

EASTERN DISTRICT OF NEW YORK

Case number *(if known)* ____________ Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	**Debtor's name**	NULOOK CAPITAL, LLC	
2.	**All other names debtor used in the last 8 years** Include any assumed names, trade names and *doing business as* names		
3.	**Debtor's federal Employer Identification Number** (EIN)	46-3405869	
4.	**Debtor's address**	**Principal place of business** 25 Hemmingway Drive Melville, NY 11747 Number, Street, City, State & ZIP Code Suffolk County	**Mailing address, if different from principal place of business** P.O. Box, Number, Street, City, State & ZIP Code **Location of principal assets, if different from principal place of business** Number, Street, City, State & ZIP Code
5.	**Debtor's website** (URL)		
6.	**Type of debtor**	■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify:	

Debtor **NULOOK CAPITAL, LLC** Case number (*if known*) ____________
Name

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.

__5222__

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11. *Check all that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No.
- ☐ Yes.

District ____________ When ____________ Case number ____________

District ____________ When ____________ Case number ____________

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list

- ■ No
- ☐ Yes.

Debtor ____________ Relationship ____________

District ____________ When ____________ Case number, if known ____________

Debtor **NULOOK CAPITAL, LLC** Case number (*if known*)
Name

11. Why is the case filed in *this district?*

Check all that apply:

■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

■ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? ____________

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other ____________

Where is the property? ____________

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency ____________

Contact name ____________

Phone ____________

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

■ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

■ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than100,000
☐ 200-999		

15. Estimated Assets

☐ $0 - $50,000	■ $1,000,001 - $10 million	☐ $500,000,001 - $1 billion
☐ $50,001 - $100,000	☐ $10,000,001 - $50 million	☐ $1,000,000,001 - $10 billion
☐ $100,001 - $500,000	☐ $50,000,001 - $100 million	☐ $10,000,000,001 - $50 billion
☐ $500,001 - $1 million	☐ $100,000,001 - $500 million	☐ More than $50 billion

16. Estimated liabilities

☐ $0 - $50,000	■ $1,000,001 - $10 million	☐ $500,000,001 - $1 billion
☐ $50,001 - $100,000	☐ $10,000,001 - $50 million	☐ $1,000,000,001 - $10 billion
☐ $100,001 - $500,000	☐ $50,000,001 - $100 million	☐ $10,000,000,001 - $50 billion
☐ $500,001 - $1 million	☐ $100,000,001 - $500 million	☐ More than $50 billion

Debtor **NULOOK CAPITAL, LLC**
Name

Case number (*if known*)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 3, 2017**
MM / DD / YYYY

X **/s/ Anthony Mannino**
Signature of authorized representative of debtor

Anthony Mannino
Printed name

Title **Managing Member**

18. Signature of attorney

X **/s/ Randall S. D. Jacobs**
Signature of attorney for debtor

Date **April 3, 2017**
MM / DD / YYYY

Randall S. D. Jacobs
Printed name

Randall S. D. Jacobs, PLLC
Firm name

30 Wall Street, 8th Floor
New York, NY 10005
Number, Street, City, State & ZIP Code

Contact phone **(212) 709-8116** Email address **rsdjacobs@chapter11esq.com**

1513589
Bar number and State

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

--x IN RE: NULOOK CAPITAL, LLC, Debtor in Possession. --x	Case No. 17-40104 (cec)

CORPORATE OWNERSHIP STATEMENT PURSUANT TO FEDERAL RULES OF BANKRUPTCY PROCEDURE 1007(a)(l) AND 7007.1

STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

Anthony Mannino, being duly sworn, deposes and says:

1. I am the Operations Manager of the Debtor herein and have held this position for five (5) years. I submit the following information pursuant to E.D.N.Y. Local Bankruptcy Rule 1073-3, and in connection with the Debtor's voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") filed herein.

2. In my capacity as Operations Manager of NuLook Capital, LLC (the "Company"), I am authorized to make this statement in compliance with the obligations of a debtor-in possession under Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 1073-2 of the Local Bankruptcy Rules for the Eastern District of New York

3. As of the date of this petition, no adversary proceedings arising out of Company's underlying Chapter 11 Bankruptcy filing have been filed.

4. No member the Company directly or indirectly holding 10% or more of any class of the Company's equity interests, whether individual or corporation, is named as a party to any adversary proceeding.

5. Therefore, there are no entities to report under this subdivision.

6. NuLook Capital, LLC does not have any parent companies, nor does it hold any equity interests in any subsidiary companies.

The information contained herein is true and accurate to the best of my knowledge, information, and belief.

Dated: March 20, 2017
Dix Hills, New York

NuLook Capital, LLC

By: /s/ Anthony Mannino
Anthony Mannino, Managing Member

/s/ ______________________

Notary Public

Randall S. D. Jacobs, Esq.
RANDALL S. D. JACOBS, PLLC
30 Wall Street, 8th Floor
New York, New York 10005
Tel.: (212) 709-8116
Fax: (973) 226-8897
rsdjacobs@chapter11esq.com

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

IN RE: NULOOK CAPITAL, LLC, Debtor in Possession.	Case No. 17-40104 (cec) **CORPORATE RESOLUTION PURSUANT TO E.D.N.Y. LBR IO74-1(a)**

WRITTEN CONSENT OF NULOOK CAPITAL, LLC

On behalf of **NuLook Capital, LLC**, a New York limited liability company (the "Company"), the undersigned pursuant to the authority granted by the Operating Agreement of the Company and in his capacity as the designated Managing Member of the Company, hereby consents to the following resolutions:

WHEREAS, it is desirable and in the best interests of the Company, its creditors and other parties in interest, that the Company file or cause to be filed, a voluntary petition for relief under the provisions of chapter ll of Title 11 of the United States Code (the "Bankruptcy Code");

RESOLVED, that Anthony Mannino, as Operations Manager of the Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Company; and

RESOLVED, that Anthony Mannino, as Operations Manager of the Company, is authorized to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case, and

RESOLVED, that Anthony Mannino, as Operations Manager of the Company, be and hereby is, authorized to employ the law firm of Randall S. D. Jacobs, PLLC, as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and, in connection therewith, Anthony Mannino is hereby authorized to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of Randall S. D. Jacobs, PLLC;

RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf ofthe Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby in all respects approved and ratified.

Dated: March 20, 2017

Signed: /s/ Anthony Mannino
Managing Member

United States Bankruptcy Court
Eastern District of New York

In re NULOOK CAPITAL, LLC, Debtor

Case No.

Chapter 11

Numbered Listing of Creditors

Creditor name and mailing address	Category of Claim	Amount of Claim
1. Aurigema Bros. Invests. 2731 Landing Avenue Chicago, IL 60673	Unsecured claims	100,000.00
2. CIT 21146 Network Place Chicago, IL 60673	Unsecured claims	21,000.00
3. DISCOUNT MERCHANT FUNDING 1393 Veterans Mem Hwy Suite 202 Hauppauge, NY 11788	Secured claims	200,000.00
4. GWG MCA CAPITAL, LLC 220 South 6th Street Suite 1200 Minneapolis, MN 55402	Secured claims	2,000,000.00
5. INTERNATIONAL PSC, INC. 1979 Marcus Avenue New Hyde Park, NY 11042	Secured claims Contingent Unliquidated Disputed	400,000.00
6. IRS 2 Metrotech Center Brooklyn, NY 11201	Priority claims	1.00
7. John Guzzetti 25 Hemmingway Drive Huntington Stati, NY 11746	Unsecured claims	50,000.00
8. NYS DEPT SALES TAX METROPOLITAN DISTRICT 55 HANSEN PLACE Brooklyn, NY 11217	Priority claims	1.00
9. PROSPECT INTL NY CORP. 5550 Merrick Road Massapequa, NY 11758	Unsecured claims	4,900.00
10. Roadmaster IT 3411 Courtney Place Baldwin, NY 11510	Unsecured claims	3,500.00
11. Sheehan & Company, CPA,PC 165 Orinoco Deive Brightwaters, NY 11718	Unsecured claims	20,000.00

In re **NULOOK CAPITAL, LLC**, Debtor

Case No. ____________

DECLARATION

I, Anthony Mannino, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Numbered Listing of Creditors and that it is true and correct to the best of my information and belief.

Date **April 3, 2017**

Signature **/s/ Anthony Mannino**
Anthony Mannino
Managing Member

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): NULOOK CAPITAL, LLC **CASE NO.:**

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor *(or any other petitioner)* hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

■ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☐ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.:______ JUDGE:______ DISTRICT/DIVISION:______

CASE STILL PENDING (Y/N):______ [*If closed*] Date of closing:______

CURRENT STATUS OF RELATED CASE: ______________________
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED *(Refer to NOTE above)*: ______________________

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: ______

2. CASE NO.:______ JUDGE:______ DISTRICT/DIVISION:______

CASE STILL PENDING (Y/N):______ [*If closed*] Date of closing:______

CURRENT STATUS OF RELATED CASE: ______________________
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED *(Refer to NOTE above)*: ______________________

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: ______

3. CASE NO.:______ JUDGE:______ DISTRICT/DIVISION:______

CASE STILL PENDING (Y/N):______ [*If closed*] Date of closing:______

(OVER)

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DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: ______________________________
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED *(Refer to NOTE above)*: ______________________________

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: ______

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Randall S. D. Jacobs
Randall S. D. Jacobs
Signature of Debtor's Attorney
Randall S. D. Jacobs, PLLC
30 Wall Street, 8th Floor
New York, NY 10005
(212) 709-8116 Fax:(973) 226-8897

____
Signature of Pro Se Debtor/Petitioner

____
Signature of Pro Se Joint Debtor/Petitioner

____
Mailing Address of Debtor/Petitioner

____
City, State, Zip Code

____
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

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4/03/17 11:12PM

Fill in this information to identify the case:

Debtor name NULOOK CAPITAL, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known): ________________

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Aurigema Bros. Invests. 2731 Landing Avenue Chicago, IL 60673		FUNDS LOANED				$100,000.00
CIT 21146 Network Place Chicago, IL 60673		Services rendered: leased copier				$21,000.00
INTERNATIONAL PSC, INC. 1979 Marcus Avenue New Hyde Park, NY 11042		accounts receivable from cash advances	Contingent Unliquidated Disputed	$400,000.00	Unknown	Unknown
IRS 2 Metrotech Center Brooklyn, NY 11201		Income Taxes				$1.00
John Guzzetti 25 Hemmingway Drive Huntington Stati, NY 11746		FUNDS LOANED				$50,000.00
NYS DEPT SALES TAX METROPOLITAN DISTRICT 55 HANSEN PLACE Brooklyn, NY 11217		SALES TAXES				Unknown
PROSPECT INTL NY CORP. 5550 Merrick Road Massapequa, NY 11758		rental space				$4,900.00
Roadmaster IT 3411 Courtney Place Baldwin, NY 11510		Services rendered				$3,500.00

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Debtor **NULOOK CAPITAL, LLC** Case number *(if known)*
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sheehan & Company, CPA,PC 165 Orinoco Deive Brightwaters, NY 11718		Services rendered				$20,000.00

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